

Market Mood



08th July 2025

Market Mood



LTP 25461.30

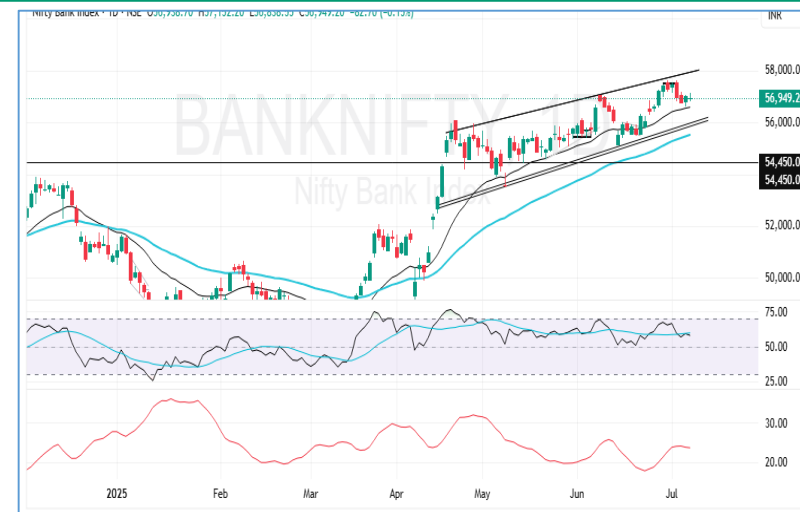
R1 25500

R2 25600

S1 25400

S2 25300

- On the daily chart, the Nifty index formed a small-bodied candle, reflecting market indecisiveness. The index continues to consolidate within a narrow range of 25,600–25,300 over the past few sessions.
- On the hourly timeframe, Nifty is moving within a falling channel pattern, while the RSI is oscillating broadly, indicating a lack of clear directional momentum.
- Going forward, the intraday outlook remains range-bound and conditional. A sustained move above 25,500 could lead to a test of 25,600, whereas a breakdown below 25,400 on a hourly basis may trigger further downside towards 25,300. Traders should watch these key levels for directional cues.



LTP 56949.20

R1 57150

R2 57350

S1 56500

S2 56300

- Bank Nifty ended the session on a flat note, forming a classic Doji candle on the daily chart—signaling indecision after a gap-down opening. Throughout the day, the index moved in a narrow range between 57,100 and 56,800, before settling at 56,949.
- From a technical perspective, the short-term trend remains positive, with the index comfortably trading above its 20- and 50-day EMAs, both of which are sloping upward. However, the RSI is exhibiting signs of mild cooling, indicating fading momentum.
- Going ahead, the outlook stays conditional. A sustained move above 57,150 could trigger further upside towards 57,350, while a breach below the previous day's low may invite selling pressure towards 56,500. Traders are advised to wait for a directional breakout before initiating fresh positions

Global Market:

	Dow Jones Futures <small>CFD</small>	44,388.61	-17.75	-0.04
08 Jul, 2025 09:14 IST				
	S&P 500 <small>CFD</small>	6,229.98	-49.37	-0.79
08 Jul, 2025 01:29 IST				
	Nasdaq <small>CFD</small>	20,412.52	-188.59	-0.92
08 Jul, 2025 01:29 IST				
	FTSE	8,806.53	-16.38	-0.19
07 Jul, 2025 21:20 IST				
	CAC	7,723.47	27.20	0.35
07 Jul, 2025 21:20 IST				
	DAX	24,073.67	286.22	1.19
07 Jul, 2025 21:45 IST				

Sentiment Gauge



FII - DII Activities:

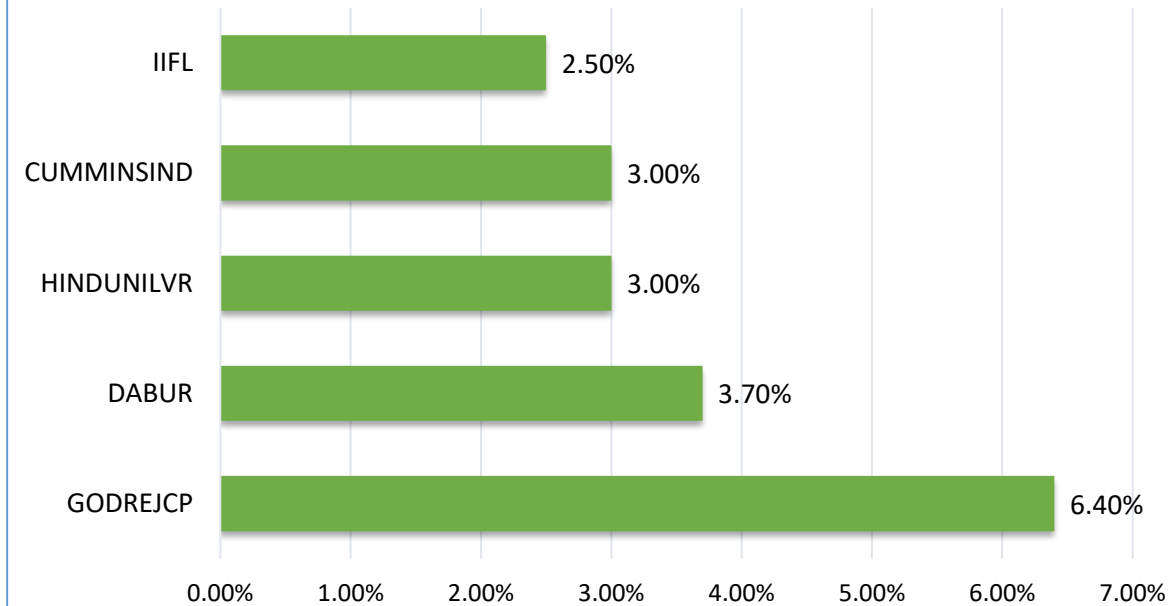
Activity	FII (Cr)	DII (Cr)
Cash	321	1333.06
Adv/Dec		
Advance	Decline	A/D Ratio
82	145	0.56

08th July 2025

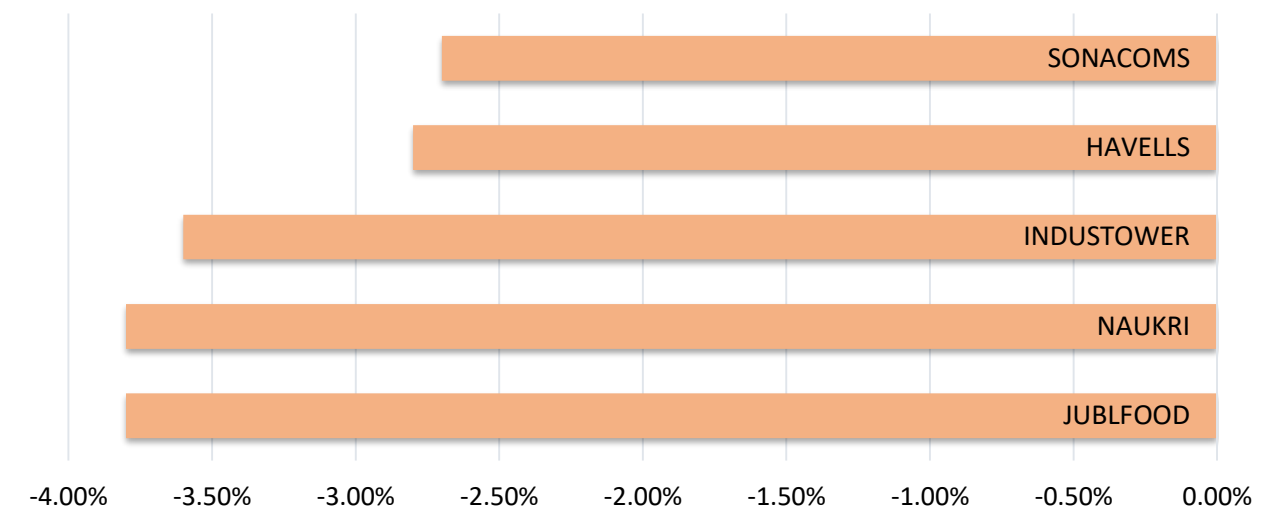
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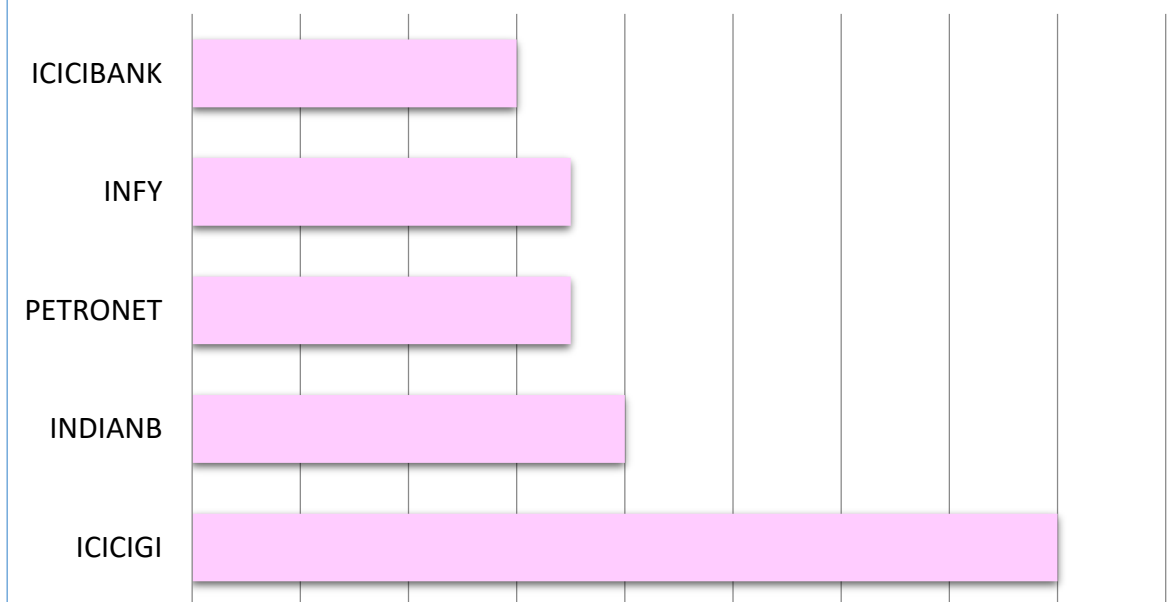
PRICE UP



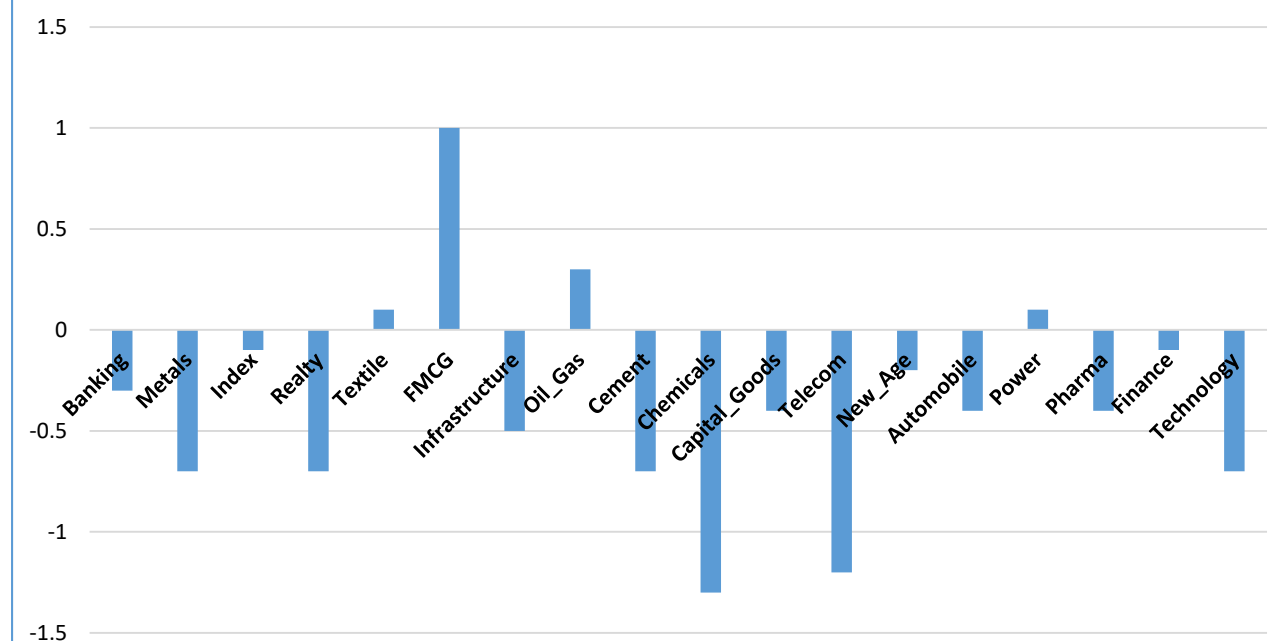
PRICE DOWN



DELIVERY HEAVY



SECTOR



Results Calendar

Date	RESULTS	Expected	Previous
29th May 25	ZUARI INDUSTRIES	-	-
29th May 25	SUPRIYA LIFESCIENCES	-	-
29th May 25	RCF	-	-

CALL OF THE DAY



ARKADE (Intraday pick)

Buy above : 205 SL :- 201.90 Target:- 211.50

Arkade Developers Ltd (ARKADE) has witnessed a breakout from a well-defined rectangle consolidation zone on the daily timeframe, confirmed by a robust bullish candlestick and above-average volume (based on the 20-day average), indicating strong buying interest and suggesting a potential continuation of the uptrend. From a technical perspective, the stock is trading decisively above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the prevailing bullish trend. Furthermore, the Relative Strength Index (RSI) is placed at 64.76 and is trending upward, reflecting strong bullish momentum and indicating further upside potential in the near term.

DELIVERY CALL



IOC (Delivery pick)

Buy in range :- 153-154 SL:- 147.8 (daily closing basis) Target :- 165

Indian Oil Corporation Ltd (IOC) has witnessed a breakout from a well-defined range or consolidation zone on the daily timeframe. Post-breakout, the stock continued its upward trajectory and in the previous session, it closed with a strong bullish candlestick, reaffirming bullish sentiment. The breakout is supported by above-average volume (based on the 20-day average), indicating strong buying interest. From a technical standpoint, the stock is trading decisively above its 20, 50, 100, and 200-day EMAs, underscoring the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 72.96 and is trending higher, suggesting robust bullish momentum and potential for further upside in the near term.

08th July 2025

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,461.30	0.3	-	25,513	25563.99	25,409.96	25,358.61
HINDUNILVR	2,408.70	69.4	2.97	2,465	2521.626	2,352.24	2,295.77
TATACONSUM	1,106.00	16.3	1.5	1,123	1139.124	1,089.44	1,072.88
NESTLEIND	2,420.40	27.6	1.15	2,446	2471.27	2,394.96	2,369.53
EICHERMOT	5,688.00	59	1.05	5,742	5796.194	5,633.90	5,579.81
JIOFIN	328.3	3.35	1.03	333	336.8103	324.04	319.79
ASIANPAINT	2,448.00	23.8	0.98	2,480	2511.529	2,416.24	2,384.47
ITC	416.5	3.95	0.96	420	423.6313	412.93	409.37
KOTAKBANK	2,150.00	20.2	0.95	2,173	2195.855	2,127.07	2,104.15
RELIANCE	1,540.50	13.2	0.86	1,554	1568.4	1,526.55	1,512.60
NTPC	338.15	2.65	0.79	341	344.7561	334.85	331.54
ADANIPTS	1,435.60	11.2	0.79	1,449	1461.599	1,422.60	1,409.60
TRENT	5,497.00	41	0.75	5,554	5611.135	5,439.93	5,382.87
BAJAJFINSV	2,007.00	12.6	0.63	2,024	2040.582	1,990.21	1,973.42
APOLLOHOSP	7,600.00	46.5	0.62	7,659	7717.432	7,541.28	7,482.57
BHARTIARTL	2,029.50	12.3	0.61	2,046	2062.152	2,013.17	1,996.85
SUNPHARMA	1,680.50	9.7	0.58	1,693	1704.829	1,668.34	1,656.17
HDFCLIFE	789.35	4.25	0.54	798	805.8978	781.08	772.80
POWERGRID	295.55	1.55	0.53	298	299.6968	293.48	291.40
SBILIFE	1,809.00	9.3	0.52	1,821	1833.333	1,796.83	1,784.67
JSWSTEEL	1,045.00	3.6	0.35	1,051	1057.028	1,038.99	1,032.97
BAJAJ-AUTO	8,462.00	29	0.34	8,512	8561.815	8,412.09	8,362.19
DRREDDY	1,309.00	1.6	0.12	1,319	1328.035	1,299.48	1,289.96
TATAMOTORS	688.5	-0.55	-0.08	694	699.3083	683.10	677.69
M&M	3,158.00	-4.5	-0.14	3,171	3183.597	3,145.20	3,132.40

08th July 2025

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
BAJFINANCE	923.65	-1.65	-0.18	931	937.6	916.68	909.70
HDFCBANK	1,985.50	-3.8	-0.19	1,995	2003.701	1,976.40	1,967.30
INDUSINDBK	854.5	-1.75	-0.2	869	884.4557	839.52	824.54
TCS	3,410.60	-9.2	-0.27	3,422	3432.578	3,399.61	3,388.62
CIPLA	1,509.00	-4.3	-0.28	1,517	1525.205	1,500.90	1,492.80
TATASTEEL	162.52	-0.49	-0.3	165	167.1508	160.20	157.89
AXISBANK	1,173.10	-4.5	-0.38	1,181	1188.1	1,165.60	1,158.10
LT	3,580.00	-14.6	-0.41	3,602	3623.788	3,558.11	3,536.21
ADANIENT	2,587.60	-11.5	-0.44	2,611	2633.504	2,564.65	2,541.70
COALINDIA	384.35	-1.75	-0.45	386	387.9448	382.55	380.76
TITAN	3,670.00	-16.9	-0.46	3,701	3732.626	3,638.69	3,607.37
ICICIBANK	1,435.90	-6.9	-0.48	1,445	1453.417	1,427.14	1,418.38
SBIN	807	-4.85	-0.6	812	817.2801	801.86	796.72
SHRIRAMFIN	670.9	-5.25	-0.78	678	684.672	664.01	657.13
WIPRO	267.8	-2.25	-0.83	270	272.2318	265.58	263.37
ETERNAL	259.2	-2.2	-0.84	263	267.0779	255.26	251.32
INFY	1,626.90	-13.8	-0.84	1,641	1655.237	1,612.73	1,598.56
HEROMOTOCO	4,305.10	-39.9	-0.92	4,348	4391.576	4,261.86	4,218.62
GRASIM	2,780.00	-25.9	-0.92	2,809	2838.138	2,750.93	2,721.86
HINDALCO	692.3	-7.15	-1.02	701	709.325	683.79	675.28
MARUTI	12,507.00	-139	-1.1	12,646	12784	12,368.50	12,230.00
HCLTECH	1,707.00	-18.9	-1.1	1,724	1740.505	1,690.25	1,673.50
ULTRACEMCO	12,356.00	-150	-1.2	12,498	12640.67	12,213.67	12,071.33
ONGC	241.4	-3.84	-1.57	245	248.2848	237.96	234.52
TECHM	1,622.40	-32.8	-1.98	1,649	1675.66	1,595.77	1,569.14
BEL	417	-10.55	-2.47	426	434.0006	408.50	400.00

Drumil vithlani
Technical Research Analyst

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